

CLIENT INTERVIEW SHEET

* DIVORCE WITH CHILDREN *

WHERE DID YOU HEAR ABOUT US? Circle Please DATE: _____, 2008

___ Drove by Office ATT Phonebook ___ Google Search Internet ___ Google Adwords

Referred by: _____ Other: _____

Have you ever heard of Collaborative Law? Yes No

Was Board Certification a reason you choose this office? Yes No

IT IS THE POLICY OF THIS FIRM TO PREPARE AND ENTER INTO A WRITTEN FEE AGREEMENT WITH EACH CLIENT ON A CASE BY CASE BASIS PRIOR TO ACCEPTING REPRESENTATION UNLESS WAIVED BY THE ATTORNEY IN WHOLE OR IN PART. YOU WILL BE CHARGED ON AN HOURLY BASIS FOR INITIAL CONSULTATIONS AS WELL AS OTHER REQUESTED SERVICES PROVIDED TO YOU PRIOR TO ENTRY OF A WRITTEN FEE AGREEMENT.

CHECK HERE _____ IF YOU HAVE **NOT** LIVED IN TARRANT COUNTY, TEXAS FOR THE PAST SIX (6) MTHS.

Your Full Name: _____

Residence Address: _____ City/zip _____

Social Security # _____ Driver's License #Tx _____

Telephone Home: (____) _____ Work: (____) _____ Cell # _____

E-mail _____ Date and City/State of Birth: _____

Employer: _____ Length of Time Employed by this Employer: _____

Full Address _____ Hours: _____

Position: _____ Does your job require overnight travel? _____

Gross Salary per Month/year: \$ _____ Net Mth/year \$ _____

Highest Level of Education (Degrees, Etc) _____

Spouse`s Full Name: _____

Residence Address: _____ City/zip _____

Social Security # _____ Driver's License #Tx _____

Home Telephone: (____) _____ Work Telephone (____) _____ Cell # _____

Date and Place of Birth of Birth: _____

Employer: _____ Position: _____

Full Address _____

Gross Salary per Month/year: \$ _____ Net Month/year \$ _____

Highest Level of Education (Degrees, Etc) _____

Length of Time Employed by this Employer: _____

Are Any Deductions Taken from Either Paycheck Other than Fica, W/h, and Insurance? _____ If So, Please List:

Retirement

Amount of Retirement, Profit-sharing, or Other Employee Benefits You and Your Spouse Have If You Left Employment Today?

Client: Lump Sum \$ _____

Is There a Pension/Annuity? Yes No

Spouse: Lump Sum \$ _____

Is There a Pension/ Annuity? Yes No

Marriage & Separation

Date of Marriage: _____ City/state _____ Date of Separation: _____

Check Your Marital Difficulties as Appropriate:

- Drugs Alcohol Sexual Disappointment
- Internet Usage Sexual Infidelity Financial Disputes
- Religion Physical Violence Mental Abuse
- Incompatibility Problems with Step Children Pornography
- Other:(Explain) _____

Is Your Spouse Aware That You Wish to File for Divorce? _____

Is Wife Pregnant? _____ Wife's Maiden Name? _____ Should Wife's Maiden Name Be Restored? _____

Child(ren) of this Marriage

<u>Full Name</u>	<u>Sex</u>	<u>Birth Date</u>	<u>Birth Place</u>	<u>Ss #</u>

Do Any Children Have Physical or Mental Disabilities That Require Special Care? If So, Give the Child's Disability and Current Care Arrangements:

Do You Anticipate a Dispute over Primary Custody of the Child(ren)? _____

If Not, Primary Custody Will Be with Whom? _____

With Whom Are the Child(ren) Living at this Time? _____

If the Child(ren) Own Property Other than Personal Effects, Please List: _____

Who Provides Health Insurance for the Children? _____

Prior Marriages

Have You Been Married Before? Yes No If So, How Many Times? _____

Do You Have Children under 18 Years of Age by a Previous Marriage? Yes No If Yes, Do They Reside with You? Yes No

If So, Give Their Full Name, Date and Place of Birth, and Sex: _____

If So, Do You Pay/receive Child Support for The(se) Child(ren)? _____ If So, How Much? \$ _____ per _____

Has Your Spouse Been Married Before? Yes No If Yes, How Many Times? _____

Does Your Spouse Have Children under 18 Yrs of Age by a Previous Marriage? Yes No If Yes, Do They Reside with You? Yes No

If So, Give Their Full Name, Date and Place of Birth, and Sex: _____

Does Your Spouse Pay/receive Child Support for These Children? Yes / No. If So, How Much? \$ _____ per _____

Property

Are You Renting or Buying Your Home? Renting Buying

Name of Mortgage Company _____ Estimated Fair Market Value of Property \$ _____
Year Purchased _____ Purchase Price \$ _____ Mortgage Balance \$ _____

List Any Additional Real Estate Property Owned, Including Market Value, Mortgage Company, Year Bought, and Mortgage Balance:

Have Either You or Your Spouse Received Any Large Gifts or Inheritance During the Marriage? If So, Please Explain:

Vehicles

List Any Motor Vehicles, Boats, Airplanes, Cycles, Trailers:

1) Vehicle (List Year and Model): _____ Who Drives? _____
Financed with _____
Value of Vehicle \$ _____ Payment per Month \$ _____
Year Purchased _____ Payoff Amount on Loan \$ _____

2) Vehicle (List Year and Model): _____ Who Drives? _____
Financed with _____
Value of Vehicle \$ _____ Payment per Month \$ _____
Year Purchased _____ Payoff Amount on Loan \$ _____

3) Vehicle (List Year and Model): _____ Who Drives? _____
Financed with _____
Value of Vehicle \$ _____ Payment per Month \$ _____
Year Purchased _____ Payoff Amount on Loan \$ _____

Financial

Please List the Following Information for All Checking Accounts, Savings Accounts, C.d.s, Iras or Savings Bonds. Please Circle Authorized Persons to Withdraw Funds (I.e. (H) Husband, (W) Wife, or (J) Joint - Circle One)

<u>Bank or Institution</u>		<u>Type of Account</u>	<u>Amount</u>
_____	H W J	_____	\$ _____
_____	H W J	_____	\$ _____
_____	H W J	_____	\$ _____
_____	H W J	_____	\$ _____

Debts

(Include House & Auto)

Min. Mthly
Payment

Total Due

Account #

1. _____	\$ _____	\$ _____	_____
2. _____	\$ _____	\$ _____	_____
3. _____	\$ _____	\$ _____	_____
4. _____	\$ _____	\$ _____	_____
5. _____	\$ _____	\$ _____	_____
6. _____	\$ _____	\$ _____	_____
7. _____	\$ _____	\$ _____	_____

Attorneys

If You Have Consulted with Another Attorney on this Matter, Please Give Attorney's Name:

Does Your Spouse Now Have an Attorney? _____ If So, Please Give the Attorney's Name

Counseling

Have You and Your Spouse Sought Marriage Counseling? _____

If So, with Whom? _____

Is Your Spouse Willing to Participate in Counseling? _____

Is There One Particular Incident Which Prompted Your Visit Today? Yes No

If So, Please Explain Briefly: _____

Are You Definitely Seeking a Divorce or Just Needing General Information about Your Rights?

Do You Have Any Specific Questions You Want Answered? _____

What Do You like to Do in Your Free Time? _____

What is your expectation for this visit? _____

FOR OFFICE USE ONLY

Estimated Child Support:

Payor's Gross Pay \$ _____ per month Based on:
Payor's Net Pay \$ _____ per month Based on:
_____ % = \$ _____ per month child support